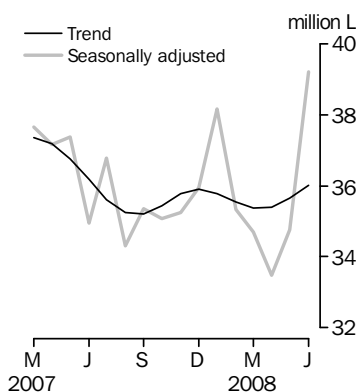


SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

EMBARGO: 11.30AM (CANBERRA TIME) THURS 7 AUG 2008

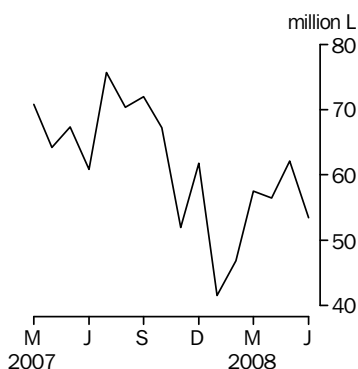
Australian produced wine

Domestic sales



Australian produced wine

Exports
Original



INQUIRIES

For further information about these and related statistics, contact the National Information and Referral Service on 1300 135 070 or Damian Sparkes on Adelaide (08) 8237 7425.

KEY FIGURES

| | Jun 2008 | May 2008 to Jun 2008 | Jun 2007 to Jun 2008 |
|--|-------------|-------------------------|-------------------------|
| | '000 L | % change | % change |

TREND ESTIMATES

Australian produced wine

| | | | |
|-------------------------------|--------|-----|------|
| Domestic wine sales | 36 005 | 1.0 | -0.5 |
| White table wine sales | 17 219 | 0.5 | -1.3 |
| Red and rosé table wine sales | 13 440 | 1.6 | 1.9 |

SEASONALLY ADJUSTED

Australian produced wine

| | | | |
|-------------------------------|--------|------|------|
| Domestic wine sales | 39 202 | 12.8 | 12.2 |
| White table wine sales | 18 699 | 13.8 | 11.5 |
| Red and rosé table wine sales | 14 582 | 11.9 | 11.8 |

KEY POINTS

AUSTRALIAN WINE DOMESTIC SALES

DOMESTIC WINE SALES

- The trend estimate for domestic sales of Australian produced wine was 36.0 million litres in June 2008, an increase of 1.0% from May 2008.
- The seasonally adjusted estimate for domestic sales of Australian produced wine was 39.2 million litres in June 2008, an increase of 12.8% on May 2008 and 12.2% on June last year.

WHITE TABLE WINE

- The trend estimate for domestic sales of Australian produced white wine rose by 0.5% to 17.2 million litres this month and was 1.3% lower than the same time last year.
- The seasonally adjusted estimate for domestic sales of Australian produced white wine was 18.7 million litres in June 2008, an increase of 13.8% on May 2008 and 11.5% higher than June 2007.

RED/ROSÉ TABLE WINE

- The trend estimate for domestic sales of Australian produced red and rosé wine rose by 1.6% to 13.4 million litres this month and was 1.9% higher than June 2007.
- The seasonally adjusted estimate for domestic sales of Australian produced red and rosé wine was 14.6 million litres in June 2008, an increase of 11.9% on May 2008 and 11.8% higher than June 2007.

AUSTRALIAN WINE EXPORTS

- Exports of Australian produced wine decreased by 14.0% this month to 53.5 million litres. The value of the exported wine in June 2008 was \$185.5 million. Australia exported 717.2 million litres, with a total value of \$2.7 billion in the twelve months ending June 2008. This was a fall of 8.9% in volume and a decrease of 6.8% in value over the corresponding period to June 2007.

NOTES

FORTHCOMING ISSUES

ISSUE

RELEASE DATE

| | |
|----------------|------------------|
| July 2008 | 8 September 2008 |
| August 2008 | 9 October 2008 |
| September 2008 | 6 November 2008 |
| October 2008 | 4 December 2008 |
| November 2008 | 9 January 2009 |
| December 2008 | 6 February 2009 |

.....

DATA NOTES

There are no notes about the data.

ROUNDING

Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

.....

ABBREVIATIONS

| | |
|--------|--|
| \$m | million dollars |
| ABS | Australian Bureau of Statistics |
| AWBC | Australian Wine and Brandy Corporation |
| f.o.b. | free on board |
| HS | Harmonized Commodity Description and Coding System (Harmonized System) |
| L | litre |
| L al | litres of alcohol |

Brian Pink
Australian Statistician

DOMESTIC AUSTRALIAN TABLE WINE SALES TREND

TOTAL WHITE AND RED/ROSÉ TABLE WINE

The trend estimate for white table wine sales increased by 0.5% from last month to 17.2 million litres. The trend estimate for red and rosé wine sales was 13.4 million litres which was 1.6% higher than May 2008.

TOTAL WHITE AND RED/ROSÉ TABLE WINE: Trend

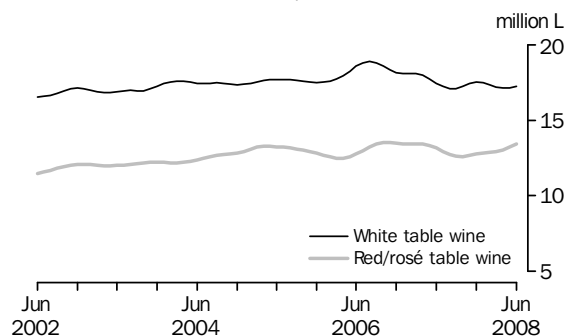


TABLE WINE, GLASS CONTAINER LESS THAN 2 LITRES

The trend estimate for sales of white table wine in glass containers of less than 2 litres increased by 2.7% from last month, the fourth consecutive month of increases. The trend estimate for red and rosé wine sales in glass containers of less than 2 litres increased 3.4% on last month, the sixth consecutive month of increases.

TABLE WINE, Glass container less than 2 litres: Trend

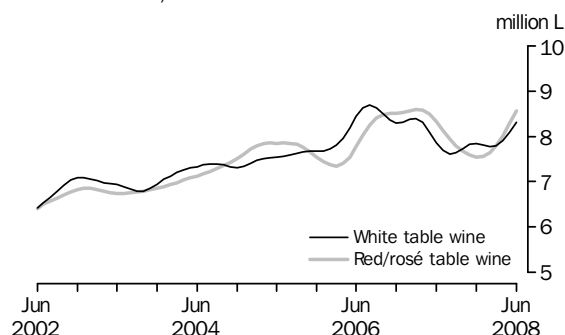
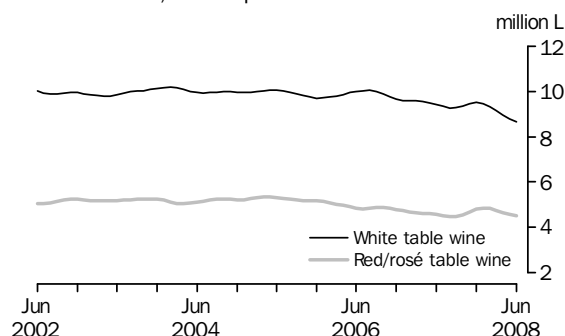


TABLE WINE, SOFT PACK CONTAINERS

The trend estimate for domestic sales of white table wine in soft packs fell this month, showing a decrease of 1.6%. The trend estimate for red and rosé wine sales in soft packs fell by 1.5% this month, the fifth consecutive month of decreases.

TABLE WINE, Soft pack containers: Trend

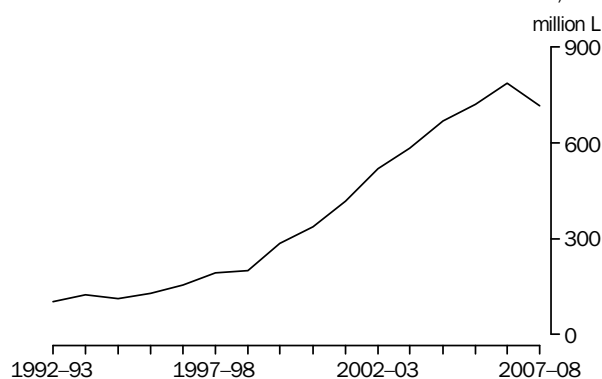


EXPORTS OF AUSTRALIAN PRODUCED WINE

ANNUAL EXPORTS OF AUSTRALIAN PRODUCED WINE

The graph below shows a fall from last year in the quantity of exports of Australian produced wine. In 2007-08 wine exports totalled 717 million litres, a fall of 8.9% from the 787 million litres exported in 2006-07. Further, the volume of Australian made wine exported in 2007-08 was 0.6% lower than the volume in 2005-06 (722 million litres). Apart from a fall in 1994-95, the 1990s saw a steady increase in Australian wine exported. The 1992-93 period saw Australia export more than 100 million litres for the first time. More than 300 million litres of wine sold to overseas markets during 2000-01, reaching the high of 787 million litres in 2006-07.

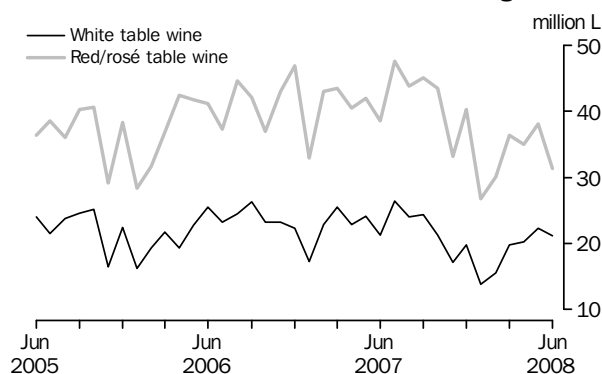
EXPORTS OF AUSTRALIAN PRODUCED WINE, Annual totals: **Original**



EXPORTS OF WHITE AND RED/ROSÉ TABLE WINE

In original terms, 53.5 million litres of Australian produced wine were exported in June 2008, a decrease of 14.0% on May 2008 and a fall of 12.2% on June 2007. In June 2008, 21.2 million litres of Australian produced white table wine were exported, a decrease of 5.2% on last month and a fall of 0.3% on June 2007. Australian producers exported 31.4 million litres of red and rosé table wine in June 2008, a decrease of 17.8% from last month and an 18.6% decrease on June 2007.

EXPORTS OF TABLE WINE BY TYPE: **Original**

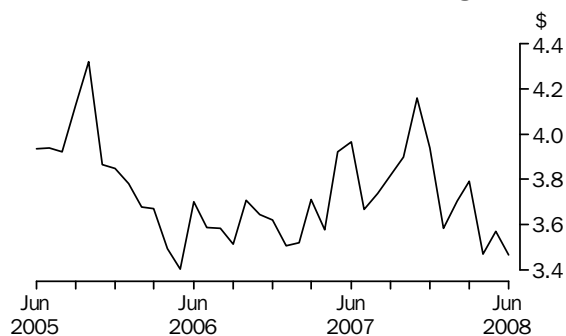


EXPORTS OF AUSTRALIAN PRODUCED WINE *continued*

UNIT VALUE OF WINE EXPORTS

In original terms, the value of the wine exported this month (53.5 million litres) was \$185.5m, a decrease of 16.5% in value from May 2008. The average value of Australian wine exported in June 2008 was \$3.47 per litre, down from \$3.57 per litre last month and also down from \$3.97 per litre in June 2007.

UNIT VALUE OF WINE EXPORTS: **Original**



DIFFERENCES BETWEEN ABS AND AWBC WINE EXPORT FIGURES

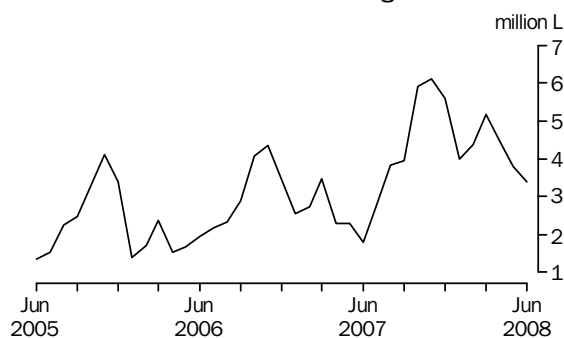
The value of wine exports reported in this publication is derived by the Australian Bureau of Statistics (ABS) from customs export records and the ABS converts the value on the day of shipment, at the daily conversion rate (see paragraph 10 of the Explanatory Notes for more detail). The Australian Wine and Brandy Corporation (AWBC) also report the value of exports and the exporter makes the conversion when submitting wine for export approval. With the AWBC method, it is expected that some of the conversions will occur at hedged rates. This does not occur with the ABS method. For June, the value reported by the ABS was \$185.5m, while the AWBC value was \$160.5m. When the Australian exchange rate is moving significantly the alternative methods will result in diverging valuations.

IMPORTS AND DISPOSALS OF AUSTRALIAN PRODUCED WINE

WINE IMPORTS CLEARED FOR HOME CONSUMPTION

In original terms, 3.4 million litres of wine, valued at \$29.9 million were imported in June 2008, a fall of 10.3% in quantity. The value of imports was steady compared with May 2008. The average value of wine imports cleared for home consumption in June 2008 was \$8.82 per litre, up from \$7.91 per litre in May 2008.

WINE IMPORTS CLEARED: Original



DISPOSALS OF AUSTRALIAN PRODUCED WINE AND WINE AVAILABLE FOR CONSUMPTION IN AUSTRALIA

The original data for the June quarter 2008 shows that wine available for consumption in Australia increased 2.4% on the same quarter in 2007. Domestic sales of Australian wine decreased 2.4%, and wine imports increased 82.7%. Total disposals of Australian produced wine decreased by 7.7% on the same quarter in 2007 with exports falling 10.6%.

| <i>Period</i> | <i>Domestic sales of Australian produced wine (A)</i> '000 L | <i>Wine imports cleared for home consumption (B)</i> '000 L | <i>Wine available for consumption (A + B)</i> '000 L | <i>Exports of Australian produced wine (C)</i> '000 L | <i>Total disposals of Australian produced wine (A + C)</i> '000 L |
|-------------------|---|--|---|--|--|
| 2005–06 | 432 372 | 24 369 | 456 741 | 721 771 | 1 154 143 |
| 2006–07 | 447 832 | 34 275 | 482 107 | 786 926 | 1 234 758 |
| 2007–08 | 426 421 | 53 320 | 479 741 | 717 180 | 1 143 601 |
| June Quarter 2007 | r105 480 | r6 378 | r111 858 | r192 534 | r298 014 |
| June Quarter 2008 | 102 939 | 11 655 | 114 594 | 172 149 | 275 088 |

r revised

DOMESTIC SALES OF AUSTRALIAN WINE, By container type

| | WHITE TABLE WINE | | | RED AND ROSÉ TABLE WINE | | | | | |
|---------------------|-----------------------------|------------------|----------|-----------------------------|------------------|----------|------------------------|------------------------|---------------|
| | Glass less than 2 litres | Soft packs(a) | Total(b) | Glass less than 2 litres | Soft packs(a) | Total(b) | Total table wine | Total other wine | Total wine |
| Period | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L |
| ORIGINAL | | | | | | | | | |
| 2005-06 | 92 951 | 118 220 | 212 558 | 91 821 | 61 116 | 154 237 | 366 796 | 65 575 | 432 372 |
| 2006-07 | 100 294 | 116 195 | 218 468 | 101 915 | 57 276 | 161 894 | 380 362 | 67 470 | 447 832 |
| 2007-08 | 93 524 | 110 367 | 206 399 | 94 899 | 55 336 | 154 511 | 360 908 | 65 513 | 426 421 |
| 2007 | | | | | | | | | |
| June | 6 651 | 7 721 | 14 475 | 8 932 | 4 564 | 13 834 | 28 308 | 4 314 | 32 623 |
| July | 7 122 | 9 725 | 17 117 | 10 020 | 5 873 | 16 257 | 33 374 | 5 135 | 38 509 |
| August | 7 216 | 9 237 | 16 555 | 9 193 | 5 209 | 14 610 | 31 165 | 4 829 | 35 994 |
| September | 7 625 | 9 882 | 17 677 | 7 675 | 4 633 | 12 573 | 30 250 | 5 765 | 36 015 |
| October | 9 136 | 9 353 | 18 588 | 8 133 | 4 608 | 13 301 | 31 889 | 7 819 | 39 708 |
| November | 10 909 | 9 992 | 21 170 | 9 451 | 4 788 | 14 617 | 35 787 | 8 472 | 44 259 |
| December | 9 230 | 9 430 | 18 858 | 7 945 | 4 261 | 12 548 | 31 406 | 8 040 | 39 446 |
| 2008 | | | | | | | | | |
| January | 6 037 | 8 087 | 14 257 | 4 559 | 3 183 | 8 134 | 22 391 | 3 534 | 25 925 |
| February | 6 904 | 10 180 | 17 286 | 5 677 | 4 446 | 10 679 | 27 964 | 3 739 | 31 703 |
| March | 7 328 | 8 724 | 16 465 | 6 580 | 4 132 | 10 888 | 27 352 | 4 572 | 31 924 |
| April | 7 201 | 8 992 | 16 445 | 7 424 | 4 681 | 12 286 | 28 731 | 4 289 | 33 020 |
| May | 7 229 | 8 712 | 16 089 | 8 661 | 4 956 | 13 932 | 30 021 | 4 651 | 34 672 |
| June | 7 588 | 8 053 | 15 893 | 9 581 | 4 566 | 14 685 | 30 578 | 4 669 | 35 247 |
| SEASONALLY ADJUSTED | | | | | | | | | |
| 2007 | | | | | | | | | |
| June | 7 957 | 8 712 | 16 773 | 8 187 | 4 547 | 13 043 | 29 816 | 5 122 | 34 938 |
| July | 7 528 | 9 592 | 17 474 | 8 630 | 4 699 | 13 674 | 31 148 | 5 633 | 36 781 |
| August | 7 522 | 9 086 | 16 754 | 7 950 | 4 332 | 12 500 | 29 254 | 5 054 | 34 308 |
| September | 7 538 | 9 746 | 17 459 | 7 535 | 4 490 | 12 336 | 29 795 | 5 562 | 35 357 |
| October | 7 772 | 9 124 | 17 007 | 7 409 | 4 416 | 12 277 | 29 284 | 5 792 | 35 076 |
| November | 7 868 | 9 041 | 17 118 | 7 632 | 4 510 | 12 470 | 29 588 | 5 664 | 35 252 |
| December | 7 714 | 9 490 | 17 327 | 7 835 | 4 793 | 12 969 | 30 296 | 5 655 | 35 951 |
| 2008 | | | | | | | | | |
| January | 8 510 | 10 086 | 18 738 | 7 884 | 5 436 | 13 765 | 32 503 | 5 663 | 38 166 |
| February | 7 526 | 9 639 | 17 378 | 7 104 | 4 948 | 12 745 | 30 123 | 5 215 | 35 338 |
| March | 7 662 | 8 717 | 16 793 | 7 795 | 4 427 | 12 495 | 29 288 | 5 397 | 34 685 |
| April | 7 322 | 8 825 | 16 404 | 7 770 | 4 564 | 12 461 | 28 865 | 4 619 | 33 484 |
| May | 7 883 | 8 386 | 16 434 | 8 150 | 4 512 | 13 029 | 29 463 | 5 284 | 34 747 |
| June | 9 342 | 9 077 | 18 699 | 9 378 | 4 706 | 14 582 | 33 281 | 5 921 | 39 202 |
| TREND | | | | | | | | | |
| 2007 | | | | | | | | | |
| June | 7 853 | 9 424 | 17 451 | 8 322 | 4 592 | 13 190 | 30 641 | 5 534 | 36 175 |
| July | 7 686 | 9 335 | 17 213 | 8 120 | 4 526 | 12 948 | 30 161 | 5 441 | 35 602 |
| August | 7 615 | 9 265 | 17 073 | 7 943 | 4 473 | 12 731 | 29 804 | 5 434 | 35 238 |
| September | 7 636 | 9 285 | 17 097 | 7 790 | 4 483 | 12 602 | 29 699 | 5 498 | 35 197 |
| October | 7 724 | 9 367 | 17 249 | 7 674 | 4 565 | 12 597 | 29 846 | 5 597 | 35 443 |
| November | 7 822 | 9 467 | 17 443 | 7 595 | 4 693 | 12 682 | 30 125 | 5 654 | 35 779 |
| December | 7 848 | 9 506 | 17 523 | 7 542 | 4 810 | 12 771 | 30 294 | 5 607 | 35 901 |
| 2008 | | | | | | | | | |
| January | 7 811 | 9 450 | 17 460 | 7 554 | 4 863 | 12 837 | 30 297 | 5 483 | 35 780 |
| February | 7 771 | 9 320 | 17 321 | 7 638 | 4 837 | 12 877 | 30 198 | 5 347 | 35 545 |
| March | 7 795 | 9 137 | 17 183 | 7 788 | 4 756 | 12 923 | 30 106 | 5 259 | 35 365 |
| April | 7 907 | 8 943 | 17 113 | 8 013 | 4 665 | 13 039 | 30 152 | 5 241 | 35 393 |
| May | 8 089 | 8 781 | 17 138 | 8 284 | 4 590 | 13 229 | 30 367 | 5 277 | 35 644 |
| June | 8 309 | 8 638 | 17 219 | 8 564 | 4 522 | 13 440 | 30 659 | 5 346 | 36 005 |

(a) Soft pack containers include all collapsible packs, plastic or otherwise.

(b) Components do not add to total. The difference between the components and total is 'wine in other containers' (see Glossary).

DOMESTIC SALES OF AUSTRALIAN WINE: Percentage change from previous period

| Period | WHITE TABLE WINE | | | RED AND ROSÉ TABLE WINE | | | Total table wine | Total other wine | Total wine |
|---------------------|-----------------------------------|------------------|-------|-----------------------------------|------------------|-------|------------------------|------------------------|---------------|
| | Glass less than 2 litres | Soft packs(a) | Total | Glass less than 2 litres | Soft packs(a) | Total | | | |
| | % | % | % | % | % | % | | | |
| ORIGINAL | | | | | | | | | |
| 2005-06 | 3.9 | -0.5 | 1.5 | 0.7 | -3.0 | -0.8 | 0.5 | 0.4 | 0.5 |
| 2006-07 | 7.9 | -1.7 | 2.8 | 11.0 | -6.3 | 5.0 | 3.7 | 2.9 | 3.6 |
| 2007-08 | -6.8 | -5.0 | -5.5 | -6.9 | -3.4 | -4.6 | -5.1 | -2.9 | -4.8 |
| 2007 | | | | | | | | | |
| June | -14.1 | -29.4 | -23.1 | -1.2 | -15.7 | -6.3 | -15.7 | -17.3 | -16.0 |
| July | 7.1 | 26.0 | 18.3 | 12.2 | 28.7 | 17.5 | 17.9 | 19.0 | 18.0 |
| August | 1.3 | -5.0 | -3.3 | -8.3 | -11.3 | -10.1 | -6.6 | -6.0 | -6.5 |
| September | 5.7 | 7.0 | 6.8 | -16.5 | -11.1 | -13.9 | -2.9 | 19.4 | 0.1 |
| October | 19.8 | -5.4 | 5.2 | 6.0 | -0.5 | 5.8 | 5.4 | 35.6 | 10.3 |
| November | 19.4 | 6.8 | 13.9 | 16.2 | 3.9 | 9.9 | 12.2 | 8.4 | 11.5 |
| December | -15.4 | -5.6 | -10.9 | -15.9 | -11.0 | -14.2 | -12.2 | -5.1 | -10.9 |
| 2008 | | | | | | | | | |
| January | -34.6 | -14.2 | -24.4 | -42.6 | -25.3 | -35.2 | -28.7 | -56.0 | -34.3 |
| February | 14.4 | 25.9 | 21.2 | 24.5 | 39.7 | 31.3 | 24.9 | 5.8 | 22.3 |
| March | 6.1 | -14.3 | -4.7 | 15.9 | -7.1 | 2.0 | -2.2 | 22.3 | 0.7 |
| April | -1.7 | 3.1 | -0.1 | 12.8 | 13.3 | 12.8 | 5.0 | -6.2 | 3.4 |
| May | 0.4 | -3.1 | -2.2 | 16.7 | 5.9 | 13.4 | 4.5 | 8.4 | 5.0 |
| June | 5.0 | -7.6 | -1.2 | 10.6 | -7.9 | 5.4 | 1.9 | 0.4 | 1.7 |
| SEASONALLY ADJUSTED | | | | | | | | | |
| 2007 | | | | | | | | | |
| June | -2.5 | -11.5 | -7.7 | -0.9 | -5.2 | -2.7 | -5.6 | -11.4 | -6.5 |
| July | -5.4 | 10.1 | 4.2 | 5.4 | 3.3 | 4.8 | 4.5 | 10.0 | 5.3 |
| August | -0.1 | -5.3 | -4.1 | -7.9 | -7.8 | -8.6 | -6.1 | -10.3 | -6.7 |
| September | 0.2 | 7.3 | 4.2 | -5.2 | 3.6 | -1.3 | 1.8 | 10.0 | 3.1 |
| October | 3.1 | -6.4 | -2.6 | -1.7 | -1.7 | -0.5 | -1.7 | 4.1 | -0.8 |
| November | 1.2 | -0.9 | 0.7 | 3.0 | 2.1 | 1.6 | 1.0 | -2.2 | 0.5 |
| December | -2.0 | 5.0 | 1.2 | 2.7 | 6.3 | 4.0 | 2.4 | -0.2 | 2.0 |
| 2008 | | | | | | | | | |
| January | 10.3 | 6.3 | 8.1 | 0.6 | 13.4 | 6.1 | 7.3 | 0.1 | 6.2 |
| February | -11.6 | -4.4 | -7.3 | -9.9 | -9.0 | -7.4 | -7.3 | -7.9 | -7.4 |
| March | 1.8 | -9.6 | -3.4 | 9.7 | -10.5 | -2.0 | -2.8 | 3.5 | -1.8 |
| April | -4.4 | 1.2 | -2.3 | -0.3 | 3.1 | -0.3 | -1.4 | -14.4 | -3.5 |
| May | 7.7 | -5.0 | 0.2 | 4.9 | -1.1 | 4.6 | 2.1 | 14.4 | 3.8 |
| June | 18.5 | 8.2 | 13.8 | 15.1 | 4.3 | 11.9 | 13.0 | 12.1 | 12.8 |
| TREND | | | | | | | | | |
| 2007 | | | | | | | | | |
| June | -2.9 | -0.7 | -1.6 | -2.0 | -0.6 | -1.2 | -1.4 | -2.4 | -1.6 |
| July | -2.1 | -0.9 | -1.4 | -2.4 | -1.4 | -1.8 | -1.6 | -1.7 | -1.6 |
| August | -0.9 | -0.7 | -0.8 | -2.2 | -1.2 | -1.7 | -1.2 | -0.1 | -1.0 |
| September | 0.3 | 0.2 | 0.1 | -1.9 | 0.2 | -1.0 | -0.4 | 1.2 | -0.1 |
| October | 1.1 | 0.9 | 0.9 | -1.5 | 1.8 | — | 0.5 | 1.8 | 0.7 |
| November | 1.3 | 1.1 | 1.1 | -1.0 | 2.8 | 0.7 | 0.9 | 1.0 | 0.9 |
| December | 0.3 | 0.4 | 0.5 | -0.7 | 2.5 | 0.7 | 0.6 | -0.8 | 0.3 |
| 2008 | | | | | | | | | |
| January | -0.5 | -0.6 | -0.4 | 0.2 | 1.1 | 0.5 | — | -2.2 | -0.3 |
| February | -0.5 | -1.4 | -0.8 | 1.1 | -0.5 | 0.3 | -0.3 | -2.5 | -0.7 |
| March | 0.3 | -2.0 | -0.8 | 2.0 | -1.7 | 0.4 | -0.3 | -1.6 | -0.5 |
| April | 1.4 | -2.1 | -0.4 | 2.9 | -1.9 | 0.9 | 0.2 | -0.3 | 0.1 |
| May | 2.3 | -1.8 | 0.1 | 3.4 | -1.6 | 1.5 | 0.7 | 0.7 | 0.7 |
| June | 2.7 | -1.6 | 0.5 | 3.4 | -1.5 | 1.6 | 1.0 | 1.3 | 1.0 |

— nil or rounded to zero (including null cells)

(a) Soft pack containers include all collapsible packs, plastic or otherwise.

DOMESTIC SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

| | Table | Fortified | Sparkling bottle fermentation (a) | Sparkling bulk fermentation (a) | Carbonated | Other wine products (b) | Vermouth | Brandy (c) |
|----------------|---------|-----------|--------------------------------------|------------------------------------|------------|----------------------------|----------|------------|
| Period | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L al |
| 2005-06 | 366 796 | 18 510 | 23 128 | 16 659 | 4 248 | 2 833 | 197 | 535 |
| 2006-07 | 380 362 | 17 388 | 23 265 | 16 618 | 7 081 | 2 947 | 172 | 510 |
| 2007-08 | 360 908 | 17 183 | 21 654 | 14 939 | 8 480 | 3 113 | 145 | 508 |
| 2007 | | | | | | | | |
| June | 28 308 | 1 581 | 1 179 | 782 | 524 | 237 | 11 | 36 |
| July | 33 374 | 1 941 | 1 529 | 753 | 531 | 368 | 13 | 52 |
| August | 31 165 | 1 565 | 1 491 | 870 | 595 | 296 | 12 | 46 |
| September | 30 250 | 1 458 | 1 935 | 1 467 | 673 | 217 | 14 | 29 |
| October | 31 889 | 1 342 | 3 137 | 1 973 | 1 066 | 289 | 12 | 55 |
| November | 35 787 | 1 999 | 2 985 | 2 166 | 989 | 315 | 18 | 55 |
| December | 31 406 | 1 405 | 3 209 | 2 075 | 1 005 | 331 | 15 | 78 |
| 2008 | | | | | | | | |
| January | 22 391 | 852 | 1 249 | 680 | 531 | 214 | 8 | 29 |
| February | 27 964 | 1 123 | 1 063 | 761 | 611 | 170 | 10 | 22 |
| March | 27 352 | 1 122 | 1 327 | 1 151 | 736 | 226 | 11 | 33 |
| April | 28 731 | 1 241 | 1 330 | 891 | 598 | 217 | 12 | 32 |
| May | 30 021 | 1 594 | 1 261 | 1 012 | 549 | 225 | 11 | 38 |
| June | 30 578 | 1 541 | 1 139 | 1 140 | 595 | 246 | 8 | 39 |

(a) Spritzig table wines are included with table wine.

(c) Quantities on which excise duty was paid.

(b) See paragraph 4 of the Explanatory Notes and Glossary.

DOMESTIC SALES OF AUSTRALIAN FORTIFIED WINE BY WINEMAKERS

| | <i>Sherry in glass less than 2 litres</i> | <i>Port in glass less than 2 litres</i> | <i>Other in glass less than 2 litres (a)</i> | <i>Soft packs</i> | <i>All other containers (b)</i> | <i>Total fortified</i> |
|----------------|---|---|--|-------------------|-------------------------------------|------------------------|
| | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L |
| 2005-06 | 1 751 | 3 785 | 366 | 8 279 | 4 325 | 18 510 |
| 2006-07 | 1 662 | 3 452 | 439 | 7 864 | 3 973 | 17 388 |
| 2007-08 | 1 803 | 3 430 | 400 | 7 331 | 4 219 | 17 183 |
| 2007 | | | | | | |
| June | 146 | 329 | 36 | 787 | 283 | 1 581 |
| July | 194 | 381 | 51 | 900 | 414 | 1 941 |
| August | 165 | 323 | 39 | 667 | 370 | 1 565 |
| September | 147 | 279 | 41 | 658 | 334 | 1 458 |
| October | np | 256 | np | 502 | 398 | 1 342 |
| November | np | 386 | np | 617 | 652 | 1 999 |
| December | np | 348 | np | 506 | 328 | 1 405 |
| 2008 | | | | | | |
| January | 93 | 140 | 21 | 400 | 197 | 852 |
| February | 88 | 163 | 24 | 585 | 263 | 1 123 |
| March | np | 247 | np | 470 | 296 | 1 122 |
| April | 118 | 243 | 26 | 575 | 278 | 1 241 |
| May | 139 | 346 | 28 | 693 | 387 | 1 594 |
| June | 140 | 317 | 28 | 757 | 300 | 1 541 |

np not available for publication but included in totals where applicable, unless otherwise indicated

(b) Includes tankers, cans and rigid containers including glass 2 litres and over.

(a) Includes muscat, madiera, tokay and white port.

EXPORTS OF AUSTRALIAN PRODUCED WINE(a), By wine type

| | WINE TYPE | | | | | | |
|--------------------|-------------|----------------|-------------|----------------|----------------|-------|------------|
| Period | White table | Red/rosé table | Total table | Fortified wine | Sparkling wine | Other | Total wine |
| QUANTITY ('000 L) | | | | | | | |
| 2005-06 | 258 794 | 445 319 | 704 113 | 2 587 | 14 338 | 733 | 721 771 |
| 2006-07 | 276 565 | 491 589 | 768 154 | 2 781 | 15 366 | 625 | 786 926 |
| 2007-08 | 246 011 | 451 369 | 697 380 | 2 259 | 16 330 | 1 211 | 717 180 |
| 2007 | | | | | | | |
| April | 22 850 | 40 520 | 63 369 | 264 | 534 | 30 | 64 197 |
| May | 24 083 | 41 954 | 66 038 | 204 | 1 121 | 40 | 67 402 |
| June | 21 246 | 38 535 | 59 780 | 166 | 971 | 19 | 60 936 |
| July | 26 454 | 47 588 | 74 042 | 244 | 1 344 | 55 | 75 686 |
| August | 24 065 | 43 855 | 67 920 | 305 | 2 069 | 128 | 70 422 |
| September | 24 402 | 45 153 | 69 554 | 253 | 2 157 | 51 | 72 015 |
| October | 21 230 | 43 465 | 64 695 | 180 | 2 244 | 103 | 67 222 |
| November | 17 176 | 33 217 | 50 394 | 217 | 1 296 | 82 | 51 988 |
| December | 19 742 | 40 297 | 60 039 | 172 | 1 434 | 108 | 61 752 |
| 2008 | | | | | | | |
| January | 13 844 | 26 823 | 40 667 | 128 | 752 | 41 | 41 588 |
| February | 15 526 | 30 057 | 45 583 | 85 | 1 102 | 83 | 46 852 |
| March | 19 757 | 36 430 | 56 186 | 205 | 960 | 156 | 57 506 |
| April | 20 281 | 34 976 | 55 257 | 100 | 922 | 168 | 56 446 |
| May | r22 347 | r38 147 | r60 495 | 228 | r1 319 | r162 | r62 204 |
| June | 21 186 | 31 363 | 52 549 | 144 | 731 | 75 | 53 499 |
| VALUE (b) (\$'000) | | | | | | | |
| 2005-06 | 862 756 | 1 791 760 | 2 654 516 | 15 229 | 81 138 | 4 366 | 2 755 249 |
| 2006-07 | 845 501 | 1 930 310 | 2 775 810 | 14 707 | 83 213 | 3 154 | 2 876 885 |
| 2007-08 | 795 581 | 1 786 902 | 2 582 483 | 13 969 | 77 090 | 8 401 | 2 681 943 |
| 2007 | | | | | | | |
| April | 70 532 | 155 287 | 225 819 | 924 | 2 777 | 189 | 229 708 |
| May | 79 049 | 179 061 | 258 110 | 1 098 | 4 943 | 218 | 264 369 |
| June | 71 194 | 164 613 | 235 807 | 977 | 4 786 | 143 | 241 714 |
| July | 82 531 | 186 798 | 269 329 | 1 612 | 6 361 | 384 | 277 686 |
| August | 82 607 | 169 197 | 251 805 | 1 639 | 9 268 | 563 | 263 275 |
| September | 80 355 | 182 204 | 262 558 | 1 391 | 10 556 | 495 | 275 000 |
| October | 75 490 | 175 649 | 251 139 | 1 360 | 9 006 | 599 | 262 104 |
| November | 60 104 | 146 750 | 206 853 | 1 526 | 7 031 | 770 | 216 181 |
| December | 67 454 | 167 059 | 234 513 | 1 091 | 6 591 | 991 | 243 186 |
| 2008 | | | | | | | |
| January | 45 461 | 98 356 | 143 816 | 878 | 4 017 | 440 | 149 151 |
| February | 48 805 | 118 465 | 167 271 | 738 | 5 063 | 467 | 173 539 |
| March | 64 488 | 146 209 | 210 697 | 1 057 | 5 146 | 1 166 | 218 066 |
| April | 62 715 | 127 085 | 189 800 | 712 | 4 530 | 998 | 196 041 |
| May | r68 167 | r146 167 | r214 334 | r1 113 | r5 827 | r931 | r222 205 |
| June | 57 405 | 122 963 | 180 367 | 851 | 3 695 | 597 | 185 511 |

r revised

(a) Exports may include sales made by exporters other than winemakers.

(b) See paragraph 8 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

EXPORTS AND IMPORTS OF BRANDY

| Period | EXPORTS (a) | | IMPORTS (b) | |
|----------------|-------------|----------|-------------|----------|
| | Quantity | Value(c) | Quantity | Value(c) |
| | '000 L al | \$'000 | '000 L al | \$'000 |
| 2005–06 | 38 | 2 037 | 457 | 7 796 |
| 2006–07 | 8 | 216 | r392 | r7 648 |
| 2007–08 | 4 | 71 | 452 | 10 617 |
| 2007 | | | | |
| April | 2 | 23 | 28 | 564 |
| May | — | 1 | 49 | 650 |
| June | — | — | 29 | 680 |
| July | — | 1 | 38 | 722 |
| August | — | — | 39 | 1 002 |
| September | — | — | 32 | 690 |
| October | — | — | 42 | 1 167 |
| November | 3 | 31 | 49 | 1 354 |
| December | — | 7 | 62 | 1 530 |
| 2008 | | | | |
| January | — | 2 | 25 | 819 |
| February | — | 24 | 24 | 564 |
| March | — | 1 | 38 | 559 |
| April | — | 1 | 24 | 565 |
| May | — | 2 | 38 | 771 |
| June | — | — | 42 | 875 |

— nil or rounded to zero (including null cells)

r revised

(a) Exports may include sales made by exporters other than winemakers. From March 2004 to July 2006 the Brandy exports included some re-exports due to confidentiality restrictions. From August 2006 the Brandy export figure does not include re-exports.

(b) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

(c) See paragraphs 8 and 9 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

EXPORTS AND IMPORTS, Selected countries(a)—June 2008

| | WINE TYPE | | | | | | TOTAL WINE | |
|--|----------------|-------------------|----------------|------------|------------|-----------|---------------|----------------|
| | White table | Red/rosé table | Total table | Fortified | Sparkling | Other | Quantity | Value(b) |
| | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L | '000 L | \$'000 |
| EXPORTS (c) | | | | | | | | |
| United Kingdom(d) | 8 775 | 10 933 | 19 707 | 3 | 227 | 17 | 19 955 | 64 881 |
| United States of America | 6 359 | 7 840 | 14 199 | 36 | 108 | 15 | 14 357 | 42 924 |
| Canada | 740 | 2 058 | 2 798 | 25 | 35 | 1 | 2 859 | 15 905 |
| Germany | 401 | 619 | 1 020 | 2 | — | 1 | 1 022 | 1 841 |
| New Zealand | 436 | 1 164 | 1 600 | 13 | 114 | 9 | 1 737 | 7 306 |
| Netherlands | 570 | 1 064 | 1 635 | — | 10 | — | 1 645 | 5 055 |
| Denmark | 664 | 1 643 | 2 308 | 2 | 1 | — | 2 311 | 4 086 |
| Belgium | 481 | 494 | 975 | — | 24 | — | 998 | 2 239 |
| China (excludes SARs and Taiwan) | 648 | 1 686 | 2 334 | 21 | 32 | 13 | 2 399 | 8 523 |
| Ireland | 619 | 747 | 1 366 | 1 | 25 | — | 1 391 | 5 537 |
| Sweden | 127 | 351 | 478 | — | 4 | — | 482 | 1 749 |
| Japan | 178 | 452 | 629 | — | 80 | — | 710 | 4 243 |
| France | 86 | 50 | 136 | — | — | — | 136 | 300 |
| Singapore | 196 | 386 | 582 | 1 | 4 | 7 | 594 | 4 609 |
| Hong Kong (SAR of China) | 220 | 371 | 591 | 4 | 13 | 4 | 612 | 4 035 |
| Norway | 8 | 87 | 96 | — | — | — | 96 | 289 |
| Finland | 67 | 149 | 216 | — | 6 | — | 222 | 853 |
| United Arab Emirates | 151 | 131 | 282 | 1 | 10 | — | 293 | 1 159 |
| Malaysia | 24 | 121 | 146 | — | 3 | — | 150 | 2 155 |
| Taiwan | 14 | 109 | 123 | — | — | — | 123 | 680 |
| Total other countries(e) | 422 | 908 | 1 330 | 34 | 37 | 7 | 1 408 | 7 141 |
| Total all countries | 21 186 | 31 363 | 52 549 | 144 | 731 | 75 | 53 499 | 185 510 |
| IMPORTS (f) | | | | | | | | |
| New Zealand | 1 630 | 128 | 1 758 | — | 17 | — | 1 775 | 16 083 |
| Italy | 184 | 186 | 370 | 1 | 225 | 30 | 626 | 3 433 |
| France | 87 | 89 | 176 | — | 191 | 5 | 372 | 7 468 |
| Portugal | 8 | 21 | 29 | 3 | — | 12 | 45 | 263 |
| Spain | 14 | 34 | 49 | 14 | 4 | — | 67 | 511 |
| Chile | 94 | 27 | 121 | — | 16 | — | 137 | 581 |
| Germany | 13 | — | 13 | — | — | 9 | 23 | 172 |
| South Africa | 183 | 104 | 287 | — | — | — | 287 | 831 |
| Total other countries(e) | 35 | 23 | 58 | 1 | 2 | 3 | 64 | 600 |
| Total All Countries | 2 249 | 611 | 2 860 | 20 | 456 | 61 | 3 396 | 29 944 |

— nil or rounded to zero (including null cells)

(a) For details on the selection of countries see paragraph 7 of the Explanatory Notes.

(b) See paragraphs 8 and 9 of the Explanatory notes.

(c) Exports may include sales made by exporters other than winemakers.

(d) United Kingdom, Channel Islands and Isle of Man

(e) Includes other countries as detailed in *Standard Australian Classification of Countries (SACC)* (cat. no. 1269.0).

(f) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

EXPORTS OF AUSTRALIAN WINE(a), By region

| Period | Oceania and Antarctica | Europe and the Former USSR | South-East Asia | North-East Asia | Northern America | Other(b) | Total All Regions | European Union(c) |
|-------------------|------------------------------|----------------------------------|--------------------|--------------------|---------------------|----------|-------------------|----------------------|
| QUANTITY ('000 L) | | | | | | | | |
| 2005-06 | 28 563 | 393 895 | 10 819 | 27 655 | 253 851 | 6 987 | 721 771 | 387 913 |
| 2006-07 | 38 318 | 423 032 | 14 876 | 40 769 | 262 120 | 7 811 | 786 926 | 415 516 |
| 2007-08 | 24 430 | 403 310 | 13 169 | 32 236 | 235 338 | 8 696 | 717 180 | 397 945 |
| 2007 | | | | | | | | |
| April | 4 083 | 40 325 | 1 093 | 2 150 | 15 930 | 616 | 64 197 | 39 704 |
| May | 3 183 | 39 694 | 1 127 | 2 697 | 20 091 | 610 | 67 402 | 39 088 |
| June | 2 428 | 33 261 | 1 012 | 2 592 | 21 121 | 520 | 60 936 | 33 013 |
| July | 3 353 | 42 108 | 751 | 3 268 | 25 302 | 904 | 75 686 | 41 597 |
| August | 2 673 | 43 424 | 1 057 | 2 852 | 19 629 | 787 | 70 422 | 42 990 |
| September | 2 899 | 39 840 | 971 | 1 896 | 25 673 | 736 | 72 015 | 39 415 |
| October | 2 592 | 40 699 | 1 386 | 2 384 | 19 480 | 680 | 67 222 | 40 102 |
| November | 2 277 | 25 673 | 1 264 | 2 717 | 19 635 | 423 | 51 988 | 25 343 |
| December | 1 135 | 30 546 | 1 399 | 3 358 | 24 631 | 683 | 61 752 | 30 140 |
| 2008 | | | | | | | | |
| January | 1 127 | 23 879 | 835 | 1 601 | 13 535 | 611 | 41 588 | 23 415 |
| February | 1 258 | 27 785 | 1 013 | 2 348 | 13 738 | 710 | 46 852 | 27 331 |
| March | 1 708 | 33 240 | 1 159 | 2 332 | 18 423 | 644 | 57 506 | 32 845 |
| April | 1 533 | 33 139 | 1 122 | 2 657 | 17 255 | 740 | 56 446 | 32 554 |
| May | r2 002 | r34 297 | r1 167 | r2 829 | r20 812 | 1 098 | r62 204 | r33 830 |
| June | 1 873 | 28 679 | 1 046 | 3 994 | 17 226 | 681 | 53 499 | 28 381 |
| VALUE(d) (\$'000) | | | | | | | | |
| 2005-06 | 104 745 | 1 328 880 | 76 232 | 109 242 | 1 109 856 | 26 294 | 2 755 249 | 1 301 499 |
| 2006-07 | 111 967 | 1 385 398 | 88 665 | 148 823 | 1 111 964 | 30 067 | 2 876 885 | 1 356 059 |
| 2007-08 | 94 752 | 1 289 336 | 90 966 | 173 512 | 997 491 | 35 886 | 2 681 943 | 1 267 210 |
| 2007 | | | | | | | | |
| April | 9 606 | 121 369 | 8 697 | 11 278 | 76 567 | 2 191 | 229 708 | 119 102 |
| May | 8 536 | 129 310 | 8 402 | 14 580 | 100 863 | 2 680 | 264 369 | 126 960 |
| June | 7 138 | 101 402 | 9 572 | 13 354 | 107 853 | 2 396 | 241 714 | 100 514 |
| July | 9 892 | 131 804 | 5 382 | 13 841 | 113 604 | 3 163 | 277 686 | 129 549 |
| August | 9 076 | 143 245 | 7 306 | 15 131 | 85 412 | 3 105 | 263 275 | 141 257 |
| September | 11 500 | 133 836 | 5 874 | 11 244 | 109 376 | 3 171 | 275 000 | 131 883 |
| October | 10 843 | 135 338 | 8 658 | 13 877 | 90 719 | 2 669 | 262 104 | 132 525 |
| November | 8 800 | 82 602 | 7 343 | 14 721 | 100 454 | 2 262 | 216 181 | 81 281 |
| December | 4 714 | 95 907 | 8 263 | 19 777 | 111 288 | 3 236 | 243 186 | 94 187 |
| 2008 | | | | | | | | |
| January | 4 323 | 74 900 | 5 794 | 9 425 | 51 946 | 2 763 | 149 151 | 73 200 |
| February | 5 107 | 86 438 | 7 248 | 13 796 | 58 119 | 2 830 | 173 539 | 85 183 |
| March | 7 342 | 115 947 | 9 263 | 12 517 | 70 070 | 2 928 | 218 066 | 114 170 |
| April | 6 357 | 95 585 | 7 709 | 14 823 | 67 851 | 3 716 | 196 041 | 93 643 |
| May | r8 812 | r105 246 | r9 337 | r15 701 | r79 793 | 3 316 | r222 205 | r103 271 |
| June | 7 988 | 88 489 | 8 788 | 18 660 | 58 858 | 2 728 | 185 510 | 87 063 |

r revised

(a) Exports may include sales made by exporters other than winemakers.

(b) Includes ships' stores and other countries as detailed in Standard Australian Classification of Countries (SACC) (cat. no. 1269.0).

(c) The 'European Union' is not additional to the total and is a component of the 'Europe and the former USSR' region. Includes all 27 current members of the European Union.

(d) See paragraph 8 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

IMPORTS CLEARED (a), Selected Countries(b)

| | New Zealand | Italy | France | Portugal | Spain | Chile | Germany | South Africa | Total other countries | Total All Countries |
|--------------------|----------------|--------|---------|----------|-------|-------|---------|-----------------|--------------------------|------------------------|
| QUANTITY ('000 L) | | | | | | | | | | |
| 2005-06 | 11 853 | 4 821 | 4 136 | 854 | 786 | 339 | 350 | 299 | 929 | 24 369 |
| 2006-07 | 18 142 | 5 544 | 5 354 | 482 | 947 | 586 | 901 | 517 | 1 802 | 34 275 |
| 2007-08 | 23 866 | 7 117 | 7 087 | 723 | 1 167 | 4 449 | 557 | 2 527 | 5 828 | 53 320 |
| 2007 | | | | | | | | | | |
| April | 1 381 | 368 | 257 | 46 | 30 | 47 | 41 | — | 126 | 2 296 |
| May | 1 382 | 407 | 287 | 36 | 40 | 15 | 40 | — | 87 | 2 294 |
| June | 951 | 241 | 282 | 33 | 95 | 1 | 21 | 7 | 158 | 1 788 |
| July | 1 368 | 378 | 377 | 26 | 53 | 2 | 40 | 20 | 481 | 2 746 |
| August | 2 045 | 696 | 689 | 33 | 73 | 36 | 44 | 93 | 122 | 3 832 |
| September | 2 083 | 855 | 461 | 84 | 156 | 9 | 59 | 52 | 191 | 3 950 |
| October | 2 715 | 820 | 1 009 | 39 | 107 | 640 | 47 | 171 | 356 | 5 904 |
| November | 3 159 | 731 | 1 032 | 126 | 207 | 163 | 46 | 135 | 504 | 6 103 |
| December | 1 642 | 1 074 | 818 | 120 | 79 | 1 057 | 30 | 102 | 673 | 5 596 |
| 2008 | | | | | | | | | | |
| January | 1 399 | 400 | 555 | 32 | 106 | 909 | 43 | 177 | 372 | 3 992 |
| February | 2 397 | 334 | 390 | 18 | 110 | 679 | 19 | 9 | 414 | 4 372 |
| March | 1 705 | 474 | 480 | 97 | 109 | 496 | 87 | 1 026 | 696 | 5 171 |
| April | 1 679 | 462 | 461 | 67 | 79 | 226 | 82 | 186 | 1 231 | 4 473 |
| May | 1 899 | 264 | 445 | 36 | 19 | 95 | 35 | 268 | 725 | 3 786 |
| June | 1 775 | 626 | 372 | 45 | 67 | 137 | 23 | 287 | 64 | 3 396 |
| VALUE (c) (\$'000) | | | | | | | | | | |
| 2005-06 | 98 220 | 24 703 | 72 547 | 2 392 | 3 894 | 1 382 | 1 885 | 1 174 | 5 067 | 211 263 |
| 2006-07 | 155 913 | 32 081 | 97 134 | 2 050 | 4 900 | 2 439 | 3 347 | 1 389 | 7 769 | 307 023 |
| 2007-08 | 209 514 | 40 543 | 142 898 | 2 888 | 7 265 | 7 284 | 2 935 | 5 522 | 12 740 | 431 589 |
| 2007 | | | | | | | | | | |
| April | 11 490 | 2 160 | 6 028 | 186 | 208 | 191 | 190 | 7 | 1 051 | 21 511 |
| May | 12 110 | 2 692 | 6 639 | 142 | 197 | 42 | 172 | 3 | 475 | 22 472 |
| June | 7 987 | 1 500 | 7 880 | 200 | 253 | 18 | 160 | 36 | 571 | 18 604 |
| July | 11 736 | 2 391 | 6 642 | 91 | 295 | 7 | 226 | 58 | 1 078 | 22 524 |
| August | 17 990 | 4 560 | 13 993 | 148 | 494 | 129 | 230 | 224 | 886 | 38 655 |
| September | 18 706 | 4 958 | 8 465 | 282 | 977 | 52 | 380 | 163 | 814 | 34 796 |
| October | 23 811 | 4 864 | 19 640 | 177 | 610 | 1 278 | 243 | 448 | 1 030 | 52 101 |
| November | 25 430 | 3 778 | 20 529 | 524 | 981 | 399 | 220 | 515 | 1 372 | 53 749 |
| December | 15 222 | 5 089 | 17 136 | 403 | 383 | 1 546 | 154 | 341 | 1 538 | 41 811 |
| 2008 | | | | | | | | | | |
| January | 12 643 | 2 470 | 11 000 | 114 | 786 | 1 404 | 197 | 465 | 739 | 29 817 |
| February | 21 512 | 2 034 | 9 089 | 70 | 903 | 830 | 138 | 45 | 437 | 35 056 |
| March | 16 100 | 2 423 | 9 409 | 454 | 802 | 487 | 468 | 1 431 | 1 105 | 32 678 |
| April | 14 567 | 2 705 | 9 834 | 219 | 306 | 423 | 310 | 794 | 1 359 | 30 517 |
| May | 15 715 | 1 839 | 9 693 | 144 | 217 | 149 | 195 | 209 | 1 781 | 29 942 |
| June | 16 083 | 3 433 | 7 468 | 263 | 511 | 581 | 172 | 831 | 600 | 29 944 |

— nil or rounded to zero (including null cells)

(a) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

(b) For details on the selection of countries see paragraph 7 of the Explanatory Notes.

(c) See paragraph 9 of the Explanatory Notes

Source: ABS data available on request, International Trade database

IMPORTS CLEARED BY WINE TYPE(a)

| | WINE TYPE | | | | | | |
|--------------------|----------------|-------------------|---------------|-------------------|-------------------|---------------|---------------|
| | White table | Red/Rosé table | Table wine | Fortified wine | Sparkling wine | Other wine | Total wine |
| QUANTITY ('000 L) | | | | | | | |
| 2005-06 | 11 819 | 6 176 | 17 995 | 124 | 4 936 | 1 313 | 24 369 |
| 2006-07 | 19 003 | 6 487 | 25 490 | 123 | 7 000 | 1 662 | 34 275 |
| 2007-08 | 31 324 | 11 262 | 42 587 | 159 | 8 268 | 2 307 | 53 320 |
| 2007 | | | | | | | |
| April | 1 421 | 369 | 1 790 | 9 | 403 | 94 | 2 296 |
| May | 1 412 | 471 | 1 883 | 22 | 327 | 62 | 2 294 |
| June | 971 | 303 | 1 274 | 10 | 342 | 162 | 1 788 |
| July | 1 476 | 722 | 2 199 | 20 | 322 | 205 | 2 746 |
| August | 2 196 | 569 | 2 765 | 4 | 988 | 75 | 3 832 |
| September | 2 213 | 724 | 2 937 | 23 | 799 | 192 | 3 950 |
| October | 3 458 | 831 | 4 289 | 12 | 1 210 | 393 | 5 904 |
| November | 3 551 | 1 322 | 4 873 | 14 | 1 084 | 132 | 6 103 |
| December | 2 286 | 1 704 | 3 990 | 19 | 1 107 | 480 | 5 596 |
| 2008 | | | | | | | |
| January | 2 705 | 564 | 3 269 | 15 | 548 | 161 | 3 992 |
| February | 3 283 | 469 | 3 752 | 1 | 514 | 104 | 4 372 |
| March | 2 271 | 2 200 | 4 471 | 18 | 423 | 259 | 5 171 |
| April | 2 869 | 913 | 3 783 | 7 | 527 | 157 | 4 473 |
| May | 2 766 | 633 | 3 400 | 7 | 289 | 90 | 3 786 |
| June | 2 249 | 611 | 2 860 | 20 | 456 | 61 | 3 396 |
| VALUE (b) (\$'000) | | | | | | | |
| 2005-06 | 97 196 | 36 781 | 133 977 | 917 | 70 311 | 6 058 | 211 263 |
| 2006-07 | 155 180 | 46 720 | 201 900 | 1 154 | 97 533 | 6 437 | 307 023 |
| 2007-08 | 222 641 | 64 619 | 287 260 | 1 523 | 132 356 | 10 450 | 431 589 |
| 2007 | | | | | | | |
| April | 11 117 | 3 232 | 14 349 | 70 | 6 723 | 369 | 21 511 |
| May | 11 991 | 3 986 | 15 977 | 85 | 6 164 | 246 | 22 472 |
| June | 7 450 | 3 205 | 10 655 | 146 | 7 273 | 531 | 18 604 |
| July | 12 541 | 3 828 | 16 368 | 73 | 5 297 | 786 | 22 524 |
| August | 18 242 | 5 729 | 23 971 | 57 | 14 318 | 308 | 38 655 |
| September | 19 331 | 5 616 | 24 947 | 160 | 8 827 | 862 | 34 796 |
| October | 23 931 | 6 189 | 30 120 | 100 | 20 564 | 1 317 | 52 101 |
| November | 26 583 | 7 186 | 33 769 | 193 | 19 096 | 691 | 53 749 |
| December | 16 815 | 5 785 | 22 601 | 131 | 17 289 | 1 791 | 41 811 |
| 2008 | | | | | | | |
| January | 15 166 | 4 887 | 20 052 | 149 | 8 181 | 1 434 | 29 817 |
| February | 20 580 | 4 276 | 24 856 | 10 | 9 799 | 392 | 35 056 |
| March | 18 061 | 5 702 | 23 763 | 209 | 7 506 | 1 200 | 32 678 |
| April | 16 110 | 4 244 | 20 355 | 86 | 9 220 | 856 | 30 517 |
| May | 17 875 | 5 613 | 23 487 | 93 | 6 000 | 361 | 29 942 |
| June | 17 407 | 5 564 | 22 971 | 262 | 6 258 | 452 | 29 944 |

(a) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

(b) See paragraph 9 of the Explanatory Notes

Source: ABS data available on request, International Trade database

EXPLANATORY NOTES

INTRODUCTION

1 The information shown in this publication for the domestic sales of Australian produced wine is obtained directly from winemakers by means of a mail collection. The brandy sales figures shown represent quantities on which excise duty was paid, i.e. the quantity of brandy released for sale. Statistics relating to import clearances and exports are based on information provided to the Australian Customs Service by importers, exporters and their agents.

SCOPE AND COVERAGE

2 The information on domestic sales of Australian produced wine is obtained from 97 winemaking enterprises with sales of 250,000 litres or more in either of the previous two financial years. These account for approximately 92% of total wine sales. All sales data are collected on an Australia-wide basis only and state figures are therefore not available.

3 Tables 1, 3 & 4 include all sales by winemakers (within the scope of the collection) with the exception of exports, sales for ships' stores, sales of imported wine and brandy and inter-winery sales, the last exclusion being necessary to avoid duplication in the published figures. From July 1998 the definition for table wine in the glass container categories changed from '1 litre and under' to 'less than 2 litres'. This series has been retained as the contribution of the over 1 litre but under 2 litres containers (such as table wine in magnum sized bottles) is believed to have been less than 1%. There is an expectation this contribution will increase in the future. This has a consequential effect for the 'other containers' category which includes glass containers 2 litres and over from July 1998 (prior to this it was glass over 1 litre). This series will also be retained.

4 From July 2000, the category 'Flavoured wine' has been changed to 'Other wine products'. This change reflects the inclusion of de-alcoholised, low and reduced alcohol wines in the category. These wine types were previously included in 'Table wine'. While it is expected that the effect on the 'Table wine' series resulting from this change will be insignificant, care should be taken in comparing 'Flavoured wine' with 'Other wine products'.

IMPORTS AND EXPORTS

5 Figures relating to international trade in wine and brandy are presented in tables 5–10 to provide a basis for assessing the overall wine market. ABS procedures are designed to ensure that sufficient editing is undertaken to guarantee the quality and integrity of trade statistics to at least the six-digit Harmonized Commodity Description and Coding System (HS) level. After the release of monthly trade statistics, the ABS may receive a number of client requests to investigate cases of possible misreporting. Most relate to potential errors at the more detailed levels of the commodity classification. Client requests for data investigations of this type will be undertaken free of charge if data at the six-digit level of the HS are affected. Otherwise investigations will only be considered if the value of the aggregate data queried exceeds \$250,000 in each month queried, and the cost of the investigation is met by the client.

6 Imports cleared for home consumption (including re-imports, that is, goods originating in Australia that have been exported but then returned to source) comprise those goods entered for home consumption, together with goods cleared from Customs warehouses. Exports of Australian produce are defined as exports of goods, materials or articles which have been produced, manufactured or partly manufactured in Australia. Due to a change in the Customs Tariff codes implemented in July 1999 and July 2000, the wine type categories are not necessarily comparable with earlier data.

7 In order to retain stability in the time-series of data, the selection of countries for which exports and imports data has been presented has been based upon the level of annual imports or exports from the previous financial year.

8 The value of exports is the free on board (f.o.b.) transactions value of the goods expressed in Australian dollars. The ABS converts foreign currency f.o.b. values to

EXPLANATORY NOTES *continued*

IMPORTS AND EXPORTS *continued*

Australian dollars using the exchange rate prevailing on the date of departure shown on the export manifest.

9 The value of imports is the Australian customs value. Goods are valued at the point of containerisation (in most cases) or the port of shipment, or at the customs frontier of the exporting country, whichever comes first.

10 For details of currency conversion procedures for wine export values, please refer to 2.34 and 2.35 of *International Merchandise Trade, Australia; Concepts, Sources and Methods, 2001* (cat. no. 5489.0). Goods invoiced in one of six major foreign currencies are converted to Australian dollars by the Australian Bureau of Statistics. Sales in other foreign currencies are converted by the exporter to Australian dollars.

SEASONALLY ADJUSTED AND TREND ESTIMATES

11 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather and industrial disputes).

12 The seasonally adjusted estimates in this publication have been produced using a concurrent methodology whereby the seasonal factors are revised each month to take into account the seasonality exhibited by the latest observation. A more detailed review is conducted annually.

13 The revision properties of the seasonally adjusted and trend estimates have been improved by the use of autoregressive integrated moving average (ARIMA) modelling. ARIMA modelling relies on the characteristics of the series being analysed to project future period data. The ARIMA model is assessed as part of the annual reanalysis. For more information on the details of ARIMA modelling see feature article: Use of ARIMA modelling to reduce revisions in the October 2004 issue of *Australian Economic Indicators* (cat. no. 1350.0).

14 The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The trend estimates of wine sales have been derived by applying a 13-term Henderson weighted moving average to the seasonally adjusted series.

15 For further information, see *Information Paper: A Guide to Interpreting Time Series — Monitoring Trends* (cat. no. 1349.0) or contact the Director, Time Series Analysis on Canberra (02) 6252 6354 or via e-mail at time.series.analysis@abs.gov.au.

ACKNOWLEDGMENT

16 ABS publications draw extensively on information provided freely by individuals, businesses, governments and other organisations. Their continued cooperation is very much appreciated: without it, the wide range of statistics published by the ABS would not be available. Information received by the ABS is treated in strict confidence as required by the *Census and Statistics Act 1905*.

RELATED PUBLICATIONS

17 Another ABS publication which may be of interest is the *Australian Wine and Grape Industry* (cat. no. 1329.0). This is a statistical compendium of Australia's wine and grape industries containing information on: area of vines and production of grapes by region; wine production and grapes crushed by region; structure of the wine manufacturing industries; stocks of wine held by winemakers at 30 June; domestic wine sales; exports and imports of wine; price indexes of grapes and wine; consumption of wine and world comparisons.

18 Current publications and other products by the ABS are listed on the ABS web site. The ABS also issues a daily Release Advice on the web site which details products to be released in the week ahead.

GLOSSARY

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|---|---|
| Carbonated wine | Wine which has dissolved carbon dioxide and the carbon dioxide is added artificially to the wine. |
| Domestic sales | All sales of Australian produced wine by winemakers within the scope of the survey whether they be wholesale or retail sales, or bulk sales to other wineries outside of the scope of the survey. Excluded are inter-winery sales, sales to ships' stores and the volume of imported wine blended with Australian wine and sold domestically. |
| Exports | Exports of wine to overseas ports including sales made by exporters and wine producers. |
| Fortified wine | Wine to which grape spirit, brandy or both has been added, thereby adding alcoholic strength and precluding further fermentation. Fortified wine must contain at least 150 millilitres/litre and not more than 200 millilitres/litre of ethanol at 20° Centigrade. |
| Grape spirit | Spirit obtained from the distillation of wine or by-products of winemaking or the fermented liquor of a mash of dried grapes and contains methanol in a proportion not exceeding 3 grams per litre at 20° Centigrade of the ethanol content. |
| Imports cleared for home consumption | Imported goods brought into the country for consumption or further processing, but excluding goods imported with the reasonable expectation of re-export within a limited time. |
| Other containers | All other wine packaging except glass bottles containing less than 2 litres and soft packs. Included in this category are glass containers greater than 2 litres, cans and bulk wine in tankers or other such containers. |
| Other wine products | Products such as flavoured wine, cocktails, marsala, aperitif and tonic wines. De-alcoholised, low and reduced alcohol wines are also included. |
| Soft packs | A container type including all collapsible packs whether plastic or of other material. |
| Sparkling | A product consisting of wine that by complete or partial fermentation of contained sugars has become surcharged with carbon dioxide. |
| Table wine | A product of the complete or partial fermentation of fresh grapes or products derived solely from fresh grapes. |
| Total other wine | Includes fortified wines such as sherry, port, muscat, maderia, tokay and white port etc., sparkling wines both bottle and bulk fermented, carbonated wine, vermouth and other wine products such as flavoured wine, cocktails, marsala, aperitif and tonic wines, de-alcoholised and low or reduced alcohol wines. |

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